



Defending our region's birds, unique biodiversity, and threatened habitats

JOIN THE GOLDEN EAGLE LEGACY

San Diego Bird Alliance invites you to become a member of the Golden Eagle Legacy by contributing a Planned Estate Gift. Your gift will have a lasting impact on our mission of defending our region's birds, wildlife and native habitat that you care about. Members of this special group share the common bond of philanthropy and vision to provide for the needs of future generations.

As a Legacy donor, your membership allows us to express gratitude in your lifetime by honoring you with invitations to signature events throughout the year, regular conversations with our board of directors and executive leadership that provide access to insider information about important initiatives and accomplishments.

CONFIDENTIAL PLANNED GIVING TO SAN DIEGO BIRD ALLIANCE

Name(s) _____ Date(s) of Birth _____

Address _____

City _____ State _____ Zip _____

Phone number _____ Email Address _____

I/We would like to support the San Diego Bird Alliance with the following planned gift. The gift is made through my/our:

- Will Retirement Plan Life Insurance Living Trust Charitable Trust
 Other (please describe) _____

The approximate value of the gift is _____ OR
the approximate value of the gift is _____% of my/our estate/retirement plan/life insurance policy, resulting in an estimated current value of my gift to be \$_____.

San Diego Bird Alliance recognizes that this planned giving intention is not a legally binding contract and that you may change your estate planning anytime.

- I/We have attached a copy of the portion of the estate plan that describes support of San Diego Bird Alliance.

Any specific instructions on how the gift be used:

San Diego Bird Alliance appreciates your generosity and recognizes all planned gifts in the Golden Eagle Legacy.

- I/We give permission for San Diego Bird Alliance to publish my/our name(s) in the Annual Report.
- I/We wish to remain anonymous.

Signature_____ Date_____

Thank you for your support and generosity.

San Diego Bird Alliance
Tax ID Number: 95-6100273

If you have questions about this form or would like to discuss your plans, we would be glad to assist you. Please feel free to reach out to Esther Tsai, Director of Philanthropy at 651.261.1175. We recommend that you consult an estate attorney and/or financial planner when making estate plans.

Please return this form to: Esther Tsai, Director of Philanthropy, San Diego Bird Alliance, 4010 Morena Blvd. Suite 100, San Diego, CA 92117